

Join the Legacy...

The Roanoke Valley SPCA Legacy Society honors a special group of men and women who believe in our mission and who have pledged to guarantee the future success of the RVSPCA by making provisions in their estate plans. With planned gifts that can be made in a variety of ways, the RVSPCA is able to ensure our future viability and community impact where all animals are valued and family life is enhanced through pet ownership.

Become a member of the RVSPCA Legacy Society and keep the dream alive...the dream that all adoptable animals in the Roanoke region will find a permanent and loving home.

Caring for Your Pet After You Are Gone

Many pet owners worry about who will care for their pets after they are gone. Some people have friends and family members with whom they can entrust their pets. For people who don't, the Roanoke Valley SPCA has created a Pet Care program.

The Virginia pet trust law, which became effective, July 1, 2006, enables pet owners to establish a pet trust to provide for the lifelong care and welfare of their companion animals. As part of your estate planning, you can establish a pet trust and make provisions to ensure that your pets are cared for long after you are gone. Pet trusts create peace of mind for pet owners and a vital safety net for your pets.

If you already have a will, you can use this suggested wording to write a codicil (an addendum) that names the Roanoke Valley SPCA as a beneficiary of your estate.

I give, devise, and bequeath (percentage amount, or specific property) of my estate to The Roanoke Valley SPCA, a nonprofit organization currently located at 1340 Baldwin Avenue NE, Roanoke, VA 24012

Our Mission

The mission of the Roanoke Valley Society for the Prevention of Cruelty to Animals (RVSPCA) is to improve the quality of life for animals and the people they touch in the Roanoke region.

Chartered in 1916, the Roanoke Valley SPCA is committed to being a no-kill facility of adoptable animals. We provide food, shelter, rehabilitation, medical care, and companionship while they await adoption into a permanent loving home. We promote animal welfare through programs and services that mutually benefit people and animals.



Roanoke Valley SPCA
1340 Baldwin Avenue NE
Roanoke, VA 24012
EIN 54-0679796
(540) 344-4840
www.rvspca.org

Legacy of Caring

Roanoke Valley SPCA



GUIDE TO PLANNED GIVING

Planning Your Legacy

So many of us have been touched by the unconditional love and dedication of a beloved pet. Supporting the efforts of the Roanoke Valley SPCA by making a planned gift is one way to honor the pets in our lives while creating a lasting memorial.

To determine which gift type is best for you, please consult your financial advisor, attorney, and/or estate planner. They can help you draw up a will, make changes or additions to your existing will, and explain the various tax benefits associated with philanthropic giving.

Here are some of the major opportunities for planning a legacy gift:

Wills and Bequests

A gift to the Roanoke Valley SPCA by will permits you to retain all your assets during your lifetime and/or the life of your spouse. Designations may be made for a percentage of your estate, for a specific amount, or for a share of the residuary of your estate.

Charitable Remainder Trust

A gift of assets establishes a trust and names the RVSPCA as ultimate beneficiary. You'll receive valuable tax benefits during your lifetime and retain for life the income generated from the assets given to the trust.

Charitable Gift Annuity

You can create a gift annuity that guarantees you a fixed stream of income for life as well as a tax deduction.

Charitable Lead Trust

The income from the trust is donated to the Roanoke Valley SPCA during your lifetime. After your lifetime, the trust assets pass without further tax to your heirs.

Life Insurance

Donating a fully paid, existing life insurance policy or a policy that is not fully paid provides you with a current charitable income tax deduction.

Life Estate Gift

You may irrevocably transfer the ownership of a home or farm to the Roanoke Valley SPCA, retain the right to occupy the premises for the rest of your life, and receive an immediate charitable tax deduction.

Outright Gift

A direct gift of cash, appreciated securities, or real property may be the most convenient way for you to make a contribution to the RVSPCA.

Retirement Funds

You can name the RVSPCA as beneficiary of your pension, 401K, IRA, or other retirement plan. This could be the most cost effective gift that you can make, because you avoid the possible double taxation on retirement plan assets left to your heirs.

By consulting with your tax advisor, you can determine which of these techniques is best suited for your particular circumstances and charitable objectives. You will find each has a varied estate or income tax benefit that can result in a gift that is considerably larger than the after-tax costs to you.

Legacy Society Membership

I am pleased to inform you that I qualify for membership in the Roanoke Valley SPCA's Legacy Society and am honored to be added to its membership. I have made the following arrangements in my estate plans to include the Roanoke Valley SPCA:

- Will Charitable Trust
 Insurance Retirement Fund
 Gift Annuity Other Gift

Please send me more information about being a member of the Roanoke Valley SPCA Legacy Society.

Name

Address

City

State

Zip

Phone

E-Mail

Please return to:

Roanoke Valley SPCA
1340 Baldwin Avenue NE
Roanoke, VA 24012

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(540) 342-6730 Fax
www.rvspca.org